

TSX Venture Symbol: SYH

US OTCQB Symbol: SYHBF

Frankfurt Symbol: SC1P

Shares Issued and Outstanding: 132.0 million

Shares Fully Diluted: 164.3 million

Strong management and technical team with track record of success:

JORDAN TRIMBLE B.Sc., CFA
President, CEO and Director

Mr. Trimble is an entrepreneur and has worked in the resource industry with numerous companies specializing in management, corporate finance and strategy, shareholder communications, business development and capital raising. Previously, he was the Corporate Development Manager for Bayfield Ventures, a gold company with projects in Ontario which was acquired by New Gold (TSX: NGD) in 2014. He is a frequent speaker at resource and mining conferences globally and has appeared on various media outlets including BNN and the Financial Post. Mr. Trimble holds a Bachelor of Science Degree with a Minor in Commerce from the University of British Columbia and he is a CFA® Charterholder currently serving as a Director of the CFA Society Vancouver.

JAMES PETTIT
Chairman and Director

James Pettit is the Chairman of the Board and a Director. Mr. Pettit brings over 30 years' experience within the resource industry specializing in finance, corporate governance, management, and compliance.

DAVID CATES CPA, MACC
Director

David Cates is the President and CEO of Denison Mines (TSX: DML, NYSE: DNN) and serves on the Board of Directors of the Canadian Nuclear Association. Prior to being appointed the President and CEO, Mr. Cates served as Denison's Vice President Finance, Tax and Chief Financial Officer. Prior to joining Denison, Mr. Cates held positions at Kinross Gold Corp. and PwC LLP with a focus on the resource industry.

PAUL MATYSEK M.Sc., P.Geo
Strategic Advisor

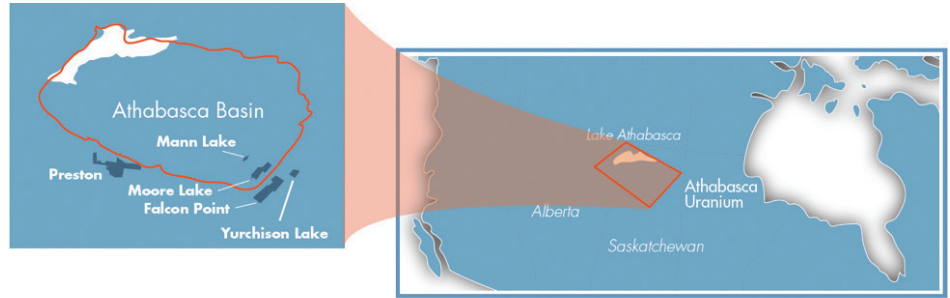
Mr. Matysek ran Energy Metals Corp increasing its market cap from \$10 million in 2004 to \$1.8 billion when it was acquired by uranium producer Uranium One in 2007. Mr. Matysek was the Chairman of Lithium X, which sold for \$265M in late 2017. He was the President and CEO of Goldrock Mines which in June 2016 was acquired for \$129 million by Fortuna Silver. Mr. Matysek also sold Potash One Inc. for \$434 million to K+S Ag and merged Lithium One with Galaxy Resources for \$112 million.

JOSEPH GALLUCCI
Director

Mr. Gallucci is currently a Managing Director and the Head of Mining Investment banking at Laurentian Bank Securities. He is a Capital markets executive and banker with >15 years' experience focused on mining previously working at BMO Capital Markets, GMP Securities, Dundee Securities. He previously led the Mining Investment Banking team at Eight Capital. He has been directly involved in raising over \$1 billion for mining companies.

Overview:

Skyharbour is a preeminent uranium exploration and early-stage development company with projects in the prolific Athabasca Basin of Saskatchewan in Canada. The Company has been acquiring top-tier exploration projects at attractive valuations culminating in uranium properties totaling over 385,000 hectares throughout the Basin. Skyharbour's goal is to maximize shareholder value through new mineral discoveries, committed long-term partnerships, and the advancement of exploration projects in geopolitically favourable jurisdictions.



Top-tier Athabasca Basin uranium and thorium project portfolio with robust discovery and resource expansion potential:

Skyharbour has fourteen uranium projects, nine of which are drill-ready, totaling over 385,000 hectares strategically located throughout the Athabasca Basin. The projects offer strong discovery potential, and the Company is looking to emulate the recent successes of other Basin discoveries including those at NexGen's Rook Project (Arrow Deposit), Fission's PLS Project (Triple R Deposit), and the Roughrider Project (acquired by Rio Tinto). The Athabasca Basin provides exploration companies a unique opportunity as it is host to the highest grade uranium deposits in the world averaging 2% U3O8 with some deposits averaging over 15% U3O8. Skyharbour will be carrying out exploration programs over the coming months and years including drill programs at its flagship Moore Uranium project.

Moore Flagship project, Completed 100% Earn In

In June 2016, Skyharbour acquired the 35,705 hectare Moore Uranium Project from Denison, a large strategic shareholder of the Company. It is located in the infrastructure-rich southeastern portion of the Athabasca Basin. High grade, unconformity hosted uranium mineralization was discovered at the Maverick Zone in the early 2000's with historical drilling returning 4.03% e U3O8 over 10 metres at a depth of 265 metres in hole ML-61. In 2017, Skyharbour carried out drill programs at the project and reported 20.8% U3O8 over 1.5 metres within 6.0% U3O8 over 5.9 metres in hole ML-199. Only half of 4.7km prospective Maverick corridor has been systematically drill tested leaving strong discovery potential along strike as well as at depth in the underlying basement rocks.

South Falcon Point 100% Interest

Located on the east side of the Athabasca Basin consisting of 16 claims covering 25,847 hectares. The South Falcon Point property hosts a shallow, NI 43-101 inferred mineral resource totaling 7.0 million pounds at an average grade of 0.03% U3O8 and 5.3 million pounds at an average grade of 0.023% ThO2.

Mann Lake 100% Interest with 75% under option

Strategically located on east side of the Basin, 25 km SW of Cameco's McArthur River Mine and 15 km NE and along strike of Cameco's Millennium uranium deposit. In October 2021, Basin Uranium Corp. signed an earn-in option to acquire a 75% interest in the project through CAD \$4 million in exploration, \$850,000 in cash payments and issuing \$1.75 million of Basin Uranium Corp. shares over 3 years.

Preston 24.5% Interest

Large land package in Patterson Lake area of west side of basin totalling 49,635 ha strategically located near Fission's Triple R deposit and NexGen's Arrow deposit. In March 2021, Orano Canada completed earn-in option for 51% interest and formed joint venture with Skyharbour after CAD \$4.8 million was spent on exploration and cash payments were made.

East Preston 15% Interest

Located on the west side of the Basin, the 20,647 ha East Preston Project hosts promising exploration targets. In February 2021, Azincourt Energy completed earn-in for a 70% interest and formed a JV with Skyharbour after CAD \$2.5 million was spent on exploration and cash payments were made.

Hook Lake 100% Interest with 80% under option

Project totals 25,847 ha on the east side of the basin. In December 2020, Valor Resources signed an agreement to acquire an 80% interest by spending CAD \$3.5 million in exploration and cash payments of \$475,000 over 3 years as well as issuing Skyharbour 233,333,333 shares of Valor.

Yurchison Lake 100% Interest with 100% under option

Project consists of 12 claims totaling 55,934 ha in the Wollaston Domain. In November 2021, Medaro Mining Corp. signed agreement to acquire an initial 70% interest by spending CAD \$5 million in exploration, \$800,000 in cash payments and \$3 million in Medaro shares over 3 years. To acquire the remaining 30% interest, Medaro would need to make cash payment of \$7.5 million and issue \$7.5 million of Medaro shares to Skyharbour within 30 days of initial earn-in being completed.

Acquiring assets at attractive valuations and using prospect generator and JV model to advance secondary assets:

Skyharbour has been aggressive over the past several years acquiring high-quality properties at attractive valuations, taking advantage of the downturn in the uranium market. The Company has acquired its projects through cash and stock totaling approx. \$5 million while over \$80 million has been invested in the projects in historical exploration. In addition to its own drill programs at Moore, Skyharbour has been able to advance its properties through partnerships with other companies and will continue to employ this prospect generator strategy on its secondary properties to allow for additional exploration financed by other companies, stock/cash payments made to Skyharbour, and more news flow going forward with Skyharbour retaining a minority interest and upside exposure in these projects. Since March 2017, Skyharbour signed separate option agreements with Orano Canada (Preston), Azincourt Energy Corp (East Preston), Valor Resources (Hook Lake), Basin Uranium Corp. (Mann Lake) and Medaro Mining Corp. (Yurchison) with both Orano and Azincourt completing their earn-ins and forming joint ventures partnerships.

Timing with an improving uranium market and increasing prices:

 **>25%**

Significant supply cuts, development project deferrals and underinvestment including on of the largest uranium mines, Cameco's McArthur River, being indefinitely suspended in 2018

 **>20M lbs**

Cameco, Kazatomprom and developers have purchased millions of lbs of uranium in market over the last several years to make up for lost production

Clean Energy

Nuclear provides **base-load, emissions-free, reliable low-cost electricity** while providing grid stability and local jobs

 **>35M lbs**

New financial entities like Yellow Cake and Sprott Physical Uranium Trust have purchased millions of lbs of uranium recently effectively sequestering this material

 **50%**

Global demand for electricity to grow by approx 50% by 2040 and nuclear is reliable; nuclear to play an important role with 444 current operable reactors, 51 reactors under construction and hundreds more ordered/planned/proposed

 **>75%**

Uncovered demand rises rapidly over the coming years increasing to over 50% of demand in 2028 and over 75% of demand in 2035

 **185M lbs**

Current demand is approx **185M lbs** with mine supply at approx 125M lbs with estimated supply deficit over 100M lbs of uranium over the next decade

Noteworthy shareholder base and significant insider ownership:

Insiders/management and other key shareholders hold over 40% of the shares

- Denison Mines Corp. (TSX: DML) (NYSE: DNN)
- Management and Insiders
- North Shore Global Uranium Mining ETF
- Sachem Cove Partners
- OTP Fund Management Ltd.
- Jeff Phillips (Global Market Development)
- Marin Katusa and KCR Fund
- Extract Capital
- L2 Capital Partners

Milestones and Catalysts

2016-2021 Milestones:

- ✓ Completed transaction with Denison to acquire flagship Moore Uranium project and completed winter and summer drill programs in 2017-2019 at the project
- ✓ Over 32,000m drilled by SYH with highlights including 20.8% U3O8 over 1.5m at 264m depth within 6.0% U3O8 over 5.9m, 9.12% U3O8 over 1.4m at 278m depth, 6.80% U3O8 over 2.0m, and 5.29% U3O8 over 2.5m at 279m depth
- ✓ New high grade uranium zones being discovered in underlying basement rocks and at regional targets at Moore Project
- ✓ Raised over CAD \$20 million in private placement financings and warrant exercise
- ✓ Signed separate option agreements with Orano Canada (Preston), Azincourt Energy Corp. (East Preston), Valor Resources (Hook Lake), Basin Uranium Corp. (Mann Lake) and Medaro Mining Corp. (Yurchison) with both Orano and Azincourt completing their earn-ins and forming JV's
- ✓ Signed option agreements total CAD \$19.8 million in exploration expenditures, CAD \$10.2 million in cash payments and large share issuances from partner companies to SYH
- ✓ Partner companies have completed many exploration programs at these projects over the last several years funding the bulk of the field work and drilling

2021 Catalysts:

- ✓ Recently completed an expanded 7,000 metre drill program at Moore Project with assays pending from most of the holes
- ✓ Initial results from program announced including highlight of 2.54% U3O8 over 6.0m including 6.80% U3O8 over 2.0m in basement rocks at Maverick East Zone
- ✓ High grade uranium discovery and resource expansion potential at project base including additional exploration and drill programs planned in 2022 by SYH and partner companies (five drill programs planned thus far)
- ✓ Continue executing on the prospect generator strategy by optioning projects to partner companies who will fund exploration
- ✓ New uranium project acquisitions
- ✓ Uranium market recovery with improving sentiment for nuclear energy and compelling underlying fundamentals for uranium