

# SKYHARBOUR

## RESOURCES LTD.

### OVERVIEW

JULY 2016

Skyharbour Resources (TSX-V: SYH) is a preeminent uranium and thorium exploration Company focused in the prolific Athabasca Basin of Saskatchewan, Canada which is one of the most favourable jurisdictions to work in. In July 2016, Skyharbour secured an option to acquire a 100% interest in the Moore Lake Uranium Project from Denison Mines (TSX: DML) which is a large, strategic shareholder of the Company. Moore Lake is an advanced uranium property located on the eastern portion of the Athabasca Basin with over \$30 million in historical exploration including over 132,000 metres of drilling in 370 holes. A high grade uranium pod called the Maverick Zone was discovered by JNR Resources in the early 2000's with drill results including 4.03% eU<sub>3</sub>O<sub>8</sub> over 10 metres, including 20% eU<sub>3</sub>O<sub>8</sub> over 1.4 metres starting at a depth of 264.68 metres in hole ML-61, as well as 5.14% U<sub>3</sub>O<sub>8</sub> over 6.2 metres in hole ML-55. In addition to the Maverick Zone, diamond drilling in several other target areas has intersected multiple conductors associated with significant structural disruption, strong alteration and anomalous uranium and pathfinder element concentrations.

In May 2014, Skyharbour announced the purchase of 100% interests in the Falcon Point (previously Way Lake) and Yurchison Uranium Projects from Denison (TSX: DML) totaling 91,663 hectares on the east side of the Basin. The Falcon Point property hosts an NI 43-101 mineral resource of 7.0 million pounds U<sub>3</sub>O<sub>8</sub> inferred at an average grade of 0.03% U<sub>3</sub>O<sub>8</sub> and 5.3 million pounds ThO<sub>2</sub> inferred at an average grade of 0.023% ThO<sub>2</sub> within 10.4 million tonnes using a cutoff grade of 0.01% U<sub>3</sub>O<sub>8</sub>. In addition to the deposit on the south end of the project, at the north end of the project high grade mineralization has been discovered with up to 68% U<sub>3</sub>O<sub>8</sub> in recent grab samples from a massive pitchblende vein at the Hook Lake target. The source of this high grade uranium mineralization has yet to be discovered.

Skyharbour owns a 50% interest in one of the largest land packages (127,495 hectares) strategically located near Fission Uranium's (TSX: FCU) Patterson Lake South ("PLS") high-grade Triple R uranium deposit as well as NexGen Energy's (TSX-V: NXE) high grade Arrow deposit. Skyharbour's land position comprising the Preston Uranium Project was acquired for its interpreted favourable geology for the occurrence of PLS style uranium mineralization. A total of over \$4.7 million in exploration has been carried out to date by the Western Athabasca Syndicate with Skyharbour only having had to fund less than \$1 million of this.

Skyharbour also has a 100% interest in the Mann Lake Uranium Project located on the east side of the Basin 25 km SW of Cameco's McArthur River Mine. The project boasts highly prospective geology and robust discovery potential as identified by the historic work consisting of over \$3 million in exploration including drilling.



### CORPORATE INFO

#### Share Information:



Stock Exchange:	TSX VENTURE
Total Outstanding:	89.0 million shares
Fully Diluted:	154.4 million shares
Financial Year End:	March 31 <sup>st</sup>

#### Directors & Officers:

Director, Chairman:	Jim Pettit
Director, President, CEO:	Jordan Trimble, CFA
Director, Head Geologist, QP:	Rick Kusmirski, P.Geo.
Director:	Amanda Chow, CPA
Director:	Don Huston
Director:	David Cates

Technical Advisor:	Thomas Drolet, B.Eng.
Technical Advisor:	Bob Marvin, P.Geo.
Advisor:	Tamás Bakacs, MBA

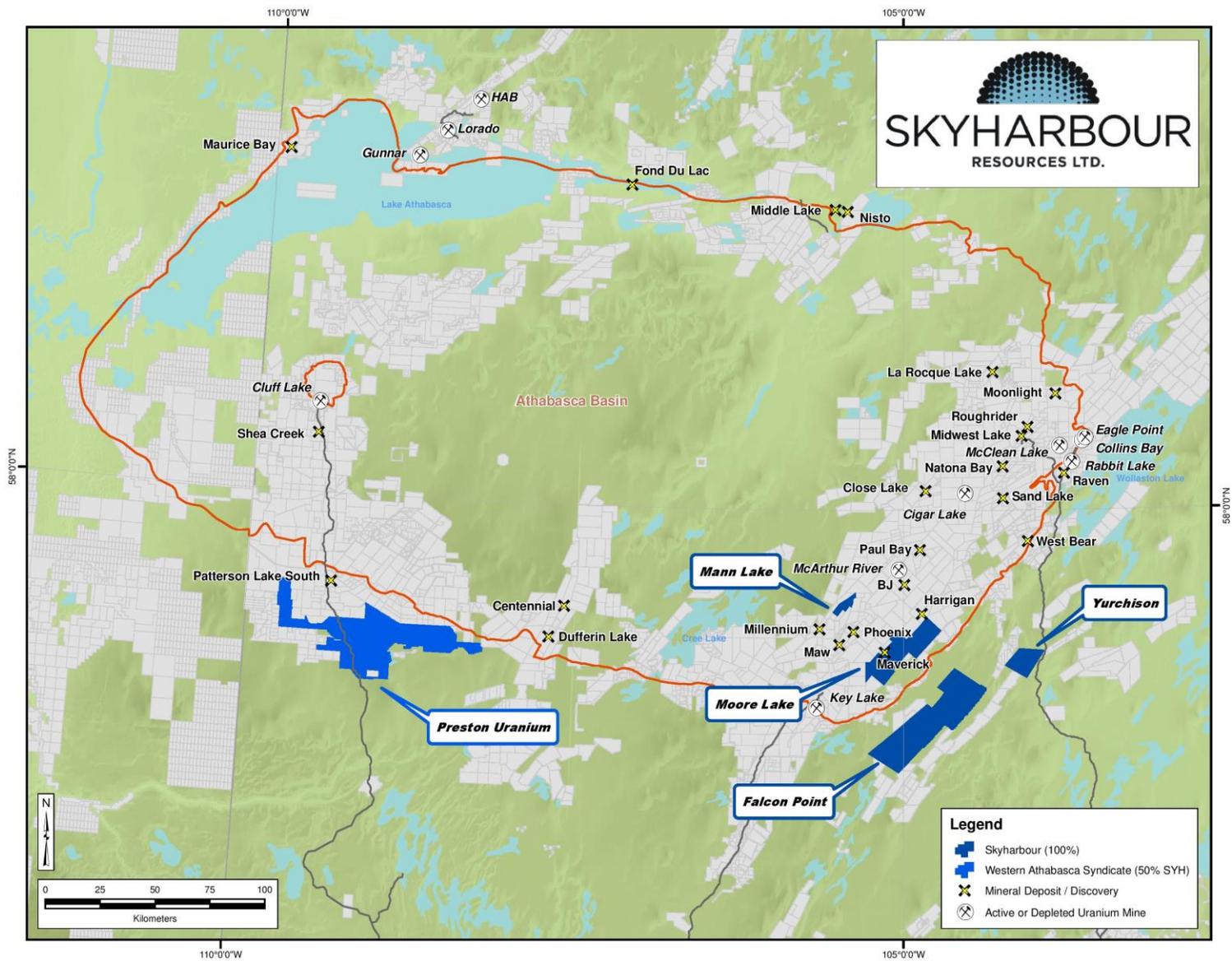
<b>Lawyers:</b>	Tupper, Jonsson & Yeadon
<b>Auditors:</b>	Davidson & Co.
<b>Transfer Agent:</b>	Computershare Trust Company of Canada

### CONTACT INFO

**Jordan Trimble: President and CEO**

#### SKYHARBOUR RESOURCES LTD.

Suite 1610, 777 Dunsmuir Street  
Vancouver, BC, V7Y 1K4, CANADA  
**Tel:** (604) 687-3376, **Fax:** (604) 687-3119  
**Toll Free:** 1-800-567-8181  
**Web Site:** [www.skyharbourltd.com](http://www.skyharbourltd.com)  
**Email:** [info@skyharbourltd.com](mailto:info@skyharbourltd.com)



**Value of Uranium Grades Compared to Other Metals:**  
*(Calculated in \$US using metric tonnes and troy ounces in Oct., 2015)*

Metal	Grade	lbs/t	\$/unit	Value/t
U3O8	1%	22	\$45 / lb	\$990
Gold	26.5 g/t	-	\$1160 / oz	\$990
Silver	1950 g/t	-	\$15.75 / oz	\$990
Copper	18.8%	414	\$2.39 / lb	\$989
Zinc	57.7%	1269	\$0.78 / lb	\$990

