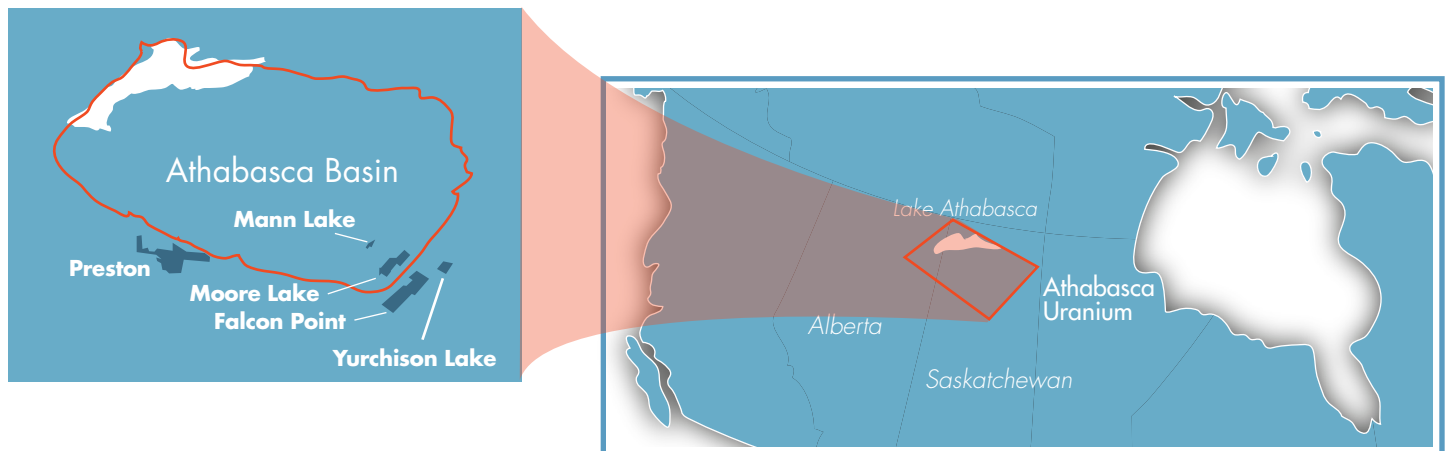


## Fact Sheet

TSX Venture Symbol	SYH	Market Cap	\$33.0 million
US OTCQB Symbol	SYHBF	Shares Issued and Outstanding	62.3 million
Frankfurt Symbol	SC1P	Shares Fully Diluted	95.0 million

### Overview:

Skyharbour is a preeminent uranium and thorium exploration company with projects in the prolific Athabasca Basin, Saskatchewan, Canada. The Company has been acquiring top-tier exploration projects at attractive valuations culminating in five uranium properties totaling over 200,000 hectares throughout the Basin. Skyharbour's goal is to maximize shareholder value through new mineral discoveries, committed long-term partnerships, and the advancement of exploration projects in geopolitically favourable jurisdictions.



## Skyharbour Investment Highlights

### 1 Strong management and technical team with track record of success:

**Jordan Trimble, B.Sc., CFA**, is the President, CEO and a Director. Jordan is also a CFA charterholder and serves on the board of the Vancouver CFA society. Previous to Skyharbour, he managed the Corporate Development for Bayfield Ventures, a gold company with projects in Ontario which was acquired by New Gold (TSX: NGD).

**Rick Kusmirski, P.Geo, M.Sc.**, is the Head Geologist at Skyharbour and a Director. He has over 40 years of exploration experience having directed Cameco Corporation's (TSX: CCO) uranium exploration projects in the Athabasca Basin before running JNR Resources. His team at JNR discovered the high grade Maverick Zone at the Moore Lake uranium project and eventually Denison Mines acquired JNR.

**David Cates, CPA, MAcc**, is a Director of Skyharbour. He is the President and CEO of Denison Mines (TSX: DML, NYSE: DNN) and Uranium Participation Corp (TSX: U).

**Paul Matysek, M.Sc., P.Geo**, is an Advisor for Skyharbour. Mr. Matysek ran Energy Metals Corp increasing its market cap from \$10 million in 2004 to \$1.8 billion when it was acquired by uranium producer Uranium One in 2007. He was the President and CEO of Goldrock Mines which in June 2016 was acquired for \$129 million by Fortuna Silver. Mr. Matysek also sold Potash One Inc. for \$434 million to K+S Ag and merged Lithium One with Galaxy Resources for \$112 million.

**James Pettit** is the Chairman of the Board and a Director. Mr. Pettit brings over 30 years' experience within the resource industry specializing in finance, corporate governance, management, and compliance.

## 2 Top tier Athabasca Basin uranium and thorium project portfolio with robust discovery potential:

Skyharbour has five uranium projects totaling over 200,000 hectares strategically located throughout the Athabasca Basin. The projects offer significant discovery potential, and the company is looking to emulate the recent success of other Basin discoveries including those at NexGen's Rook Project (Arrow Deposit), Fission's PLS Project (Triple R Deposit), and Hathor's Roughrider Project. The Athabasca Basin provides exploration companies a unique opportunity as it is host to the highest grade uranium deposits in the world averaging 2% U<sub>3</sub>O<sub>8</sub> with some deposits averaging over 15% U<sub>3</sub>O<sub>8</sub>. Skyharbour will be carrying out exploration programs over the coming months and years including drill programs at its flagship Moore Uranium Project.

### Moore (flagship project, earning in 100%)

In June 2016, Skyharbour secured an option to purchase the 35,705 hectare Moore Uranium Project from Denison Mines (TSX: DML) (NYSE MKT: DNN), which is a large strategic shareholder of the Company, located in the infrastructure-rich southeastern portion of the Athabasca Basin. High grade, unconformity hosted uranium mineralization was discovered at the Maverick Zone in the early 2000's with historical drilling returning 4.03% e U<sub>3</sub>O<sub>8</sub> over 10 metres at a depth of 265 metres in hole ML-61. In 2017, Skyharbour carried out two drill programs at the project and reported 20.8% U<sub>3</sub>O<sub>8</sub> over 1.5 metres within 6.0% U<sub>3</sub>O<sub>8</sub> over 5.9 metres in hole ML-199. The Company is planning additional drill programs for 2018.

### Preston (50% with strategic partners AREVA and Azincourt earning in 70%)

The Preston Project is a large land position totaling 74,965 hectares strategically located proximal to NexGen Energy's (TSX-V: NXE) high grade Arrow uranium deposit and Fission Uranium's (TSX: FCU) Patterson Lake South Triple R deposit. In March 2017, Skyharbour and its Preston partner company Clean Commodities signed two separate option agreements, one with AREVA Resources Canada and one with Azincourt Uranium, to option up to 70% of the project for \$11,500,000 in total project consideration (\$9,800,000 in exploration and \$1,700,000 in cash payments over six years) as well as 4.5 million shares of Azincourt.

### Falcon Point (100%)

Large land position (79,000 hectares) on the east side of the Athabasca Basin. The Falcon Point property boasts a shallow, NI 43-101 inferred mineral resource totaling 7.0 million pounds at an average grade of 0.03% U<sub>3</sub>O<sub>8</sub> and 5.3 million pounds at an average grade of 0.023% ThO<sub>2</sub>. a massive pitchblende vein exposed 68% U<sub>3</sub>O<sub>8</sub> at surface at the Hook Lake target as well.

Mann Lake (100%)

Yurchison Lake (100%)

## 3 Acquiring assets at attractive valuations and using prospect generator and JV model to advance non-core assets:

Skyharbour has been aggressive over the past several years acquiring high-quality properties at attractive valuations, taking advantage of the downturn in the uranium market. The Company has acquired its 5 projects through cash and stock totaling approx. \$4 million while over \$65 million has been invested in the projects in historical exploration. In addition to its own drill programs at Moore, Skyharbour has been able to advance its properties through partnerships with other companies and will continue to employ this prospect generator strategy on its other properties to allow for additional exploration financed by other companies, stock/cash payments made to Skyharbour, and more news flow going forward with Skyharbour retaining a carried interest and upside exposure in these projects. In March 2017, Skyharbour and its Preston partner company Clean Commodities signed two separate option agreements, one with AREVA Resources Canada and one with Azincourt Uranium, to option up to 70% of the project for \$11,500,000 in total project consideration (\$9,800,000 in exploration and \$1,700,000 in cash payments over six years) as well as 4.5 million shares of Azincourt.

## 4 Noteworthy shareholder base and significant insider ownership:

Insiders/management and other key shareholders hold over 40% of the shares

- Denison Mines Corp. (TSX: DML)
- Marin Katusa and KCR Fund
- Paul Matysek
- ACCESS Fund Management Ltd. and OTP Fund Management Ltd.
- Jeff Phillips (Global Market Development)
- Doug Casey

## 5 Timing and an impending turnaround in the uranium market:

- Uranium trading near all-time low is excellent contrarian opportunity
- Significant supply cuts recently announced including Cameco's McArthur River to be suspended in 2018 (removes 14mm lbs or 9% of global supply) and largest producer Kazatomprom to cut 20% over the next three years (28.5mm lbs)
- Global demand for electricity to grow 76% by 2030 and nuclear is reliable, low cost and clean base load power; 448 current operable reactors, 58 reactors under construction, over 500 ordered/planned/proposed
- China, India and Russia making big nuclear investments; China leading the charge - looking to quadruple their nuclear output from current 23 GWe in 26 reactors to 97 GWe by 2025
- Current demand is approx. 180 million lbs with mine supply at 135M lbs; estimated supply gap of over 100M lbs of uranium by 2030
- Current spot price of \$25/lb; average global all in cost of production ~\$40/lb

## Milestones and Catalysts

### 2016/2017 Milestones:

- ✓ Completed deal with Denison to acquire flagship Moore Uranium project and completed winter and summer drill programs in 2017 at the project with high grade uranium in the drill results
- ✓ Signed Option Agreements with AREVA Resources Canada and Azincourt to option up to 70% of the Preston Uranium Project for \$11.5 Million in project consideration as well as 4.5M shares in Azincourt Uranium
- ✓ Closed over \$6.5 million in private placement financings and warrant exercise in 2016/2017

### 2018 Catalysts:

- Commencement of winter drill program in Q1 at Moore Uranium Project with follow up focus on high grade uranium at Maverick Zone
- Additional drill programs planned for later in 2018
- Strategic partners AREVA and Azincourt to commence exploration programs on Preston Project including drilling in the Q1
- Continue executing the prospect generator model to fund exploration at secondary projects and bring cash/stock in for Skyharbour
- Marketing programs through 2018

## Contact

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